



## Interfaith Center on Corporate Responsibility 2026 Stock Transfer Instructions

Thank you for considering or helping to facilitate a stock donation to the Interfaith Center on Corporate Responsibility (ICCR). Please use the instructions below to complete your donation. If you have any questions, feel free to contact us.

### ICCR's Account Manager:

Daniel Cevallos

[Investment Consultant \(SCH-TDA\)](#)

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Email: [daniel.cevallos@schwab.com](mailto:daniel.cevallos@schwab.com)

### Stock Transfer Details

The process for transferring stocks varies depending on whether the donor's account is held with Charles Schwab (formerly TD Ameritrade) or a different financial institution. Please follow the appropriate instructions below:

### External Transfers (Accounts held at other financial institutions)

1. Contact your brokerage to initiate a partial transfer of shares to ICCR's account.
2. Provide your brokerage with the following details for ICCR's account at Charles Schwab:
  - a. **Account Name:** Interfaith Center on Corporate Responsibility (ICCR)
  - b. **Account Number:** 3228-8840
  - c. **DTC Clearing Number:** 0164

### Additional Notes

- Please notify ICCR of your stock donation, including the name of the stock and the number of shares, to ensure proper acknowledgment and recordkeeping. Please complete ICCR's Stock Donation form on the website: <https://www.iccr.org/support-our-work/>
- Email notification can be sent to our office at [amarshall@iccr.org](mailto:amarshall@iccr.org)

**Thank you for supporting ICCR's mission to promote corporate responsibility and sustainability. Your contribution is greatly appreciated!**

Interfaith Center on Corporate Responsibility

Mailing Address: 475 Riverside Drive, Suite 1842, New York, NY 10027

Address to receive checks: P.O. Box 22354, New York, NY 10087-2354

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