



INTERFAITH
CENTER ON
CORPORATE
RESPONSIBILITY

NAVIGATING TROUBLED WATERS

***Corporate Political
Responsibility in
Turbulent Times***

***Thursday,
September 19, 2024***

***The Riverside Church
New York City***



WHO WE ARE

ICCR is a coalition of faith- and values-based investors who view shareholder engagement with corporations as a powerful catalyst for change. Our statement, “inspired by faith, committed to action” sets forth our pledge to be active owners, and to engage meaningfully with the companies in our portfolios through the process of shareholder engagement that we pioneered more than 50 years ago.

Our guiding principle as shareholders is that sustainable corporations must look beyond the next earnings report to account for the full impact of their businesses on society, and must view the well-being of all of their stakeholders — including their workers and the communities where they operate — as integral to their long-term value.

PROGRAM

5:30pm ***Reflection and Welcome***

Rev. Serene Jones
President, Union Theological Seminary

Rob Fohr
ICCR Board Chair

Josh Zinner
ICCR CEO

5:45 pm ***Panel Discussion and Q&A***

MODERATOR
Errol Louis
Political Anchor, Spectrum News NY1

SPEAKERS

Antonio Fernandez
VP and Chief Ethics and Compliance Officer,
FirstEnergy Service Company

Margaret Foran
Chief Governance Officer, Senior Vice President
and Corporate Secretary, Prudential Financial, Inc.

Iain Levine
Director on the Human Rights Policy Team, Meta

6:45 pm ***Presentation of ICCR 2024 Legacy Award***

PRESENTERS

Katie McCloskey
VP of Social Responsibility,
Mercy Investment Services

Susan Makos
Ret. Mercy Investment Services

AWARDEE

Patricia Zerega
Recipient of ICCR’s 2024 Legacy Award

BIOGRAPHIES



MODERATOR
Errol Louis

*Spectrum News NY1,
Political Anchor*

Errol Louis is the Political Anchor of Spectrum News NY1, where he hosts “Inside City Hall,” a nightly prime-time show that focuses on New York politics.

He regularly interviews top political and cultural leaders, and has moderated more than two dozen debates, including the race for mayor, public advocate, city and state comptroller, state Attorney General and the U.S. Senate. He also was a panelist in a 2016 Democratic presidential debate in Brooklyn between Hillary Clinton and Bernie Sanders.

Additionally, Louis is an adjunct professor of Urban Reporting at the CUNY Graduate School of Journalism.

Prior to joining Spectrum News NY1, Louis served on the Daily News’ editorial board, and he still pens weekly opinion columns for the newspaper. He also hosted a weekday talk show on AM1600 WWRL.

A graduate of New Rochelle High School, Louis attended Harvard College, where he graduated with a B.A. in Government. He also earned an M.A. in Political Science from Yale University and a J.D. from Brooklyn Law School.



SPEAKER
Antonio Fernández

*FirstEnergy Service Company,
Vice President and Chief Ethics
and Compliance Officer*

Antonio Fernández is vice president and chief ethics and compliance officer for FirstEnergy Service Company, a subsidiary of FirstEnergy Corp. Fernández leads a dedicated team of compliance professionals with a focus on strengthening FirstEnergy’s ethics and compliance function. He reports to Hyun Park, senior vice president and chief legal officer, and the Audit Committee of the Board, and collaborates closely with the compliance oversight subcommittee of the Audit Committee.

Fernández joined FirstEnergy in April 2021 after five years as chief compliance, NERC & privacy officer of Public Service Enterprise Group (PSEG), where he led PSEG’s ethics, compliance and privacy programs, advised senior management and the Board of Directors on the company’s compliance program and provided advice on ethics, compliance, privacy and cybersecurity matters.

Before joining PSEG in 2016, Fernández was global ombuds leader and executive counsel for GE Power. During his five years at GE, he held various roles of increasing responsibility in GE’s compliance program, including serving as chief compliance officer for GE’s nuclear business and as GE’s corporate ombuds leader.

Prior to GE, he was a senior attorney for Florida Power & Light from 2007 to 2011 and nuclear counsel for Pacific Gas and Electric Company from 2005 to 2007. Fernández began his career at the United States Nuclear Regulatory Commission Office of the General Counsel in its Honors Program.

Fernández earned a bachelor’s degree in political science from the University of Dayton, a Juris Doctor degree (Order of Barristers) from St. Mary’s University School of Law and a Master of Laws in international and comparative law from Georgetown University Law Center.

BIOGRAPHIES



SPEAKER

Margaret Foran

*Prudential Financial, Inc.,
Chief Governance Officer,
Senior Vice President and Corporate Secretary*

Margaret (Peggy) Foran is Chief Governance Officer, Senior Vice President and Corporate Secretary of Prudential Financial, Inc.

She has been a corporate governance leader throughout her career at Sara Lee Corporation, Pfizer, Inc. and J.P. Morgan & Co., Inc. Peggy is a director on the Board of Orion Group Holdings, Inc. and serves as the Chair of the Compensation Committee. From December 2010 through May 2020, she served on the Board of the Occidental Petroleum Corporation, where during her tenure, she served as Chair of its Sustainability and Shareholder Engagement Committee, Compensation Committee and Governance Committee. Peggy previously served on the Board of The MONY Group and MONY Life Insurance Company.

Peggy currently serves as an active member of many influential advisory boards including, co-chair on the Board of Directors of the Council of Institutional Investors, member of the Board of Trustees of the American College of Governance Counsel, the Catalyst's Advisory Board, the Weinberg Center for Corporate Governance's Advisory Board, and NACD's Nominating and Governance Committee Chair Advisory Council. Peggy also serves on The Public Company Accounting Oversight Board's (PCAOB) Standards and Emerging Issues Advisory Group (SEIAG).

Peggy received her B.A., magna cum laude, and J. D. degrees from the University of Notre Dame, where she serves on the law school's Advisory Committee. She is admitted to the New York, Illinois, Pennsylvania, and New Jersey (In-house) Bars. Additionally, Peggy is NACD (National Association of Corporate Directors) Directorship Certified™ and most recently, Peggy was the recipient of the International Corporate Governance's (ICGN) Lifetime Achievement Award.



SPEAKER

Iain Levine

*Meta,
Director on the Human Rights Policy Team*

Iain Levine is a director on the human rights policy team at Meta where he works on implementation of the human rights policy, human rights due diligence and disclosure, and engagement with stakeholders amongst many other activities. He began his career in humanitarian work including ten years with UNICEF, mostly in Sub-Saharan Africa and then worked as Amnesty International's UN director and Human Rights Watch head of program before joining Meta in 2020.

ICCR 2024 LEGACY AWARDEE



Patricia Zerega

*Senior Director of Shareholder Advocacy at
Mercy Investment Services (Retired)*

ICCR's 2024 Legacy Award winner is Patricia (Pat) Zerega, who recently retired from Mercy Investment Services. The ICCR Legacy Award was created to honor those whose work has provided a strong moral foundation and an enduring record of demonstrated influence on corporate policies. The breadth and depth of Pat's dedication to amplifying the voices of those most affected by corporate activities and advocating corporate respect for human rights is a clear testament to her commitment to building a more just and sustainable world.

For more than 45 years, Pat has dedicated her life and career to serving and speaking out for the "least of these my brothers and sisters". Her care and concern for the dignity of each person is at the core of her being, her faith, and her mission to advance corporate respect for human rights from the community to corporate boardrooms. Pat has been indispensable in her service to ICCR, both as a board member and as an active member and leader of several working groups.

In leading Mercy Investment Services' work with mining companies, Pat emphasized the need to bring the voices of those most marginalized and impacted to the table. The Sisters of Mercy have a presence in Peru, and Pat met with them during a site visit to the country with other ICCR members and brought their concerns to the local mining companies. The visit included conversations with the local community to ensure that ICCR members were raising with Newmont Mining those issues that most adversely impacted the daily lives of residents. Pat was centering rights holders long before it came into fashion.

Pat's work in the hospitality sector included engaging hotels and airlines to raise awareness of the signs of human trafficking. She also expanded Mercy's human trafficking work into the trucking industry, collaborating closely with Truckers Against Trafficking to encourage companies to train their truck drivers to identify potential victims. Again, Pat placed the voices and concerns of survivors of trafficking at the center of her efforts and advanced better rights-respecting corporate practices.

Pat's advocacy around the impacts of corporate environmental degradation also included the practice of fracking and flaring and she was instrumental in the shareholder dialogue that led Continental Resources to set a strong reduction goal in its flaring emissions in North Dakota's Bakken shale region.

Pat's passion for human rights also fueled her focus on supply chain labor, worker rights, and conflict-affected and high-risk areas (CAHRA). She has been a prominent voice in ensuring fair treatment of workers, child laborers, those detained in private prisons, and vulnerable populations impacted by conflict and authoritarianism.

As a respected leader at Mercy and ICCR and an invaluable source of wisdom and advice, Pat has been a friend, mentor, and guide to countless investors new to our shared field. Pat's work and commitment have directly impacted Lutheran, Catholic, and Episcopalian congregations and indirectly affected many more. Her ability to connect people across communities, faiths, and beliefs has only strengthened the capacity and impact of our collective shareholder work.

Pat's passion and determination to create a more just and sustainable world drives her to push others to look at alternative perspectives and consider what unmet needs require responses. It's a vast understatement to say that Pat is not one to sit quietly by if she sees an injustice or a more effective way to address it.

CONGRATULATIONS, PAT!

Congratulations, Pat!

Laura Krausa

It has been a privilege to work with Pat, an indispensable advocate for the rights of workers, survivors of trafficking and improving the lives of underserved or marginalized communities.

Julie Tanner

Many thanks for your tireless work and dedication to CSR and supporting sound public health and social justice issues. I'm grateful I had a chance to meet you last year and hope our paths cross again.

Cynthia Hallett

**American Nonsmokers'
Rights Foundation**

It was an honor for me to work closely with you! You always displayed a deep commitment to the issues and to ICCR! Thank you and blessings each day as you embrace retirement!

David Schilling

Congratulations Pat!
Glad LWV can benefit from you now.

Allan Willinger

Pat your leadership and dedication to corporate responsibility has been an inspiration to me and hundreds of others. Thank you for fighting the good fight as a 'happy warrior'.

Lisa Hayles

The School Sisters of Notre Dame thank you for all you have done to actualize Catholic Social Teaching.

Ann Scholz

Pat, it has been a privilege to walk alongside you in the work of JCIR, Mercy and ICCR. Gratitude, blessings and peace!

Nick Napolitano

USA East Jesuits

Thank you for all your teachings and guidance in my early SRI days! You're the definition of a true legacy.

Erin Ripperger

It was wonderful to work with you.

Paul Neuhauser

Congratulations Pat. We've had an interesting journey from Detroit to the here and now.

Mary Brigid Clingman

Congratulations Pat!

The Adrian Dominican Sisters

Thank you for everything you've done for ICCR Pat!

Kiren Bansal

CONGRATULATIONS, PAT!

Your passion dedication and unwavering commitment to better the lives of exploited people are an inspiration to all!

I'm proud to share my name with you!

Patricia Jurewicz

Pat, You're a true mother of dragons. Your leadership and mentorship will be evident in responsible investing for decades to come!

Katie McCloskey

Thanks so much for all of your groundbreaking work through the years – we're so grateful!!

Josh Zinner

Pat - A million thanks for your leadership your wisdom your generosity your humor your work. You'll never know the full breadth of your positive impact.

Nicole Lee

In gratitude for Pat's wisdom and companionship with the Jesuits in the ministry of responsible investment.

The Jesuit Conference of Canada and the U.S.

Dear Pat – It has been such a joy and privilege to learn from your powerful example – all the best in your retirement!

Kate Monahan

Pat – Your contributions to CSR over the decades have been immeasurable! I join ICCR in paying tribute to your fervent efforts!

Dennis Frado

Pat, thank you for your inspirational work in engagement and proxy voting for the Episcopal Church.

JoAnn Hanson

Thanks for the years of mentorship and here's to many more years of friendship!

Mary Minette

The following would like to express their congratulations to Pat:

Shelley Alpern

Susan Baker

Anna Falkenberg

Timnit Ghermay

Rachel Kahn-Troster

Richard Liroff

Tom McCaney

Susana McDermott

Sr. Susan Mika

Edward Potter

Susan Vickers

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ConocoPhillips supports the mission of faith and values-based investors to catalyze change and raise the bar on sustainability performance. Constructive engagement with ICCR has helped shape our approach as we contribute to the energy transition by safely and responsibly delivering energy to the world.

Congratulations to ICCR Legacy Award recipient Pat Zerega, who recently retired from Mercy Investment Services, for her dedication and human rights advocacy.

To learn more, visit www.conocophillips.com.



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Congratulations to Patricia Zerega for receiving the 2024 Legacy Award.

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Congratulations

2024 Legacy Award Recipient



Pat Zerega

Your steadfast commitment to the faith-based investing community has strengthened shareholder engagements across ICCR and beyond and guided the next generation of shareholder advocates. Your compassionate, persistent presence in corporate dialogues helped all to never lose sight of the responsibility of bringing the voices of those impacted to the table.

We're grateful for your dedication, your wisdom and the enduring legacy you created.





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Congratulations!

PAT ZEREGA

**INTERFAITH CENTER ON CORPORATE RESPONSIBILITY
2024 LEGACY AWARD RECIPIENT**

We honor Pat for her remarkable dedication to corporate social responsibility and her impact on policies through 12 years of advocacy with Mercy Investment Services. Retiring in October 2023, Pat's work on human rights and anti-trafficking has left a lasting legacy, inspiring ongoing change.



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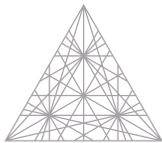


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The Committee on Mission Responsibility Through Investment of the Presbyterian Church (U.S.A.) congratulates ICCR's 2024 Legacy Award honoree:

Pat Zerega

In recognition of her extraordinary leadership and service.



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Thank you, ICCR, for over 20 years of partnership and support.

We deeply appreciate Pat Zurega for her lifetime of service to the investor movement.



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SALUTES PAT ZEREGA
for her service, passion, and prophetic vision to both
Mercy Investment Services and the ICCR

*We are indeed inspired by Faith,
Committed to Action and having a
discernable impact as we act together.*

Tim Smith



Abigail E. Disney
congratulates
Pat Zerega as the
recipient of the
2024 Legacy Award.



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You have made an extraordinary impact and we are grateful.



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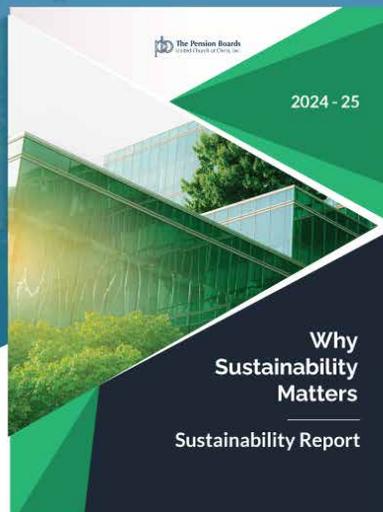


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We proudly support ICCR and congratulate the 2024 ICCR Legacy Award winner, Pat Zerega.

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The ICCR Board of Directors congratulates

PAT ZEREGA

on being the recipient of the

2024 LEGACY AWARD

and are grateful for her years of service and leadership within the ICCR community and her impact in the shareholder advocacy space.



I had the chance to learn from you and partner with you for more than 20 years. You have made such an impact on the ICCR community and the global community of social justice. Congratulations Pat.

Lauren Compere

We express profound gratitude for decades of excellence, faithfulness, and selfless service. Thank you, Pat, you are without equal.

**ELCA CSR and
Witness in Society**

Congratulations Pat! Your welcoming smile made it easy for me to join the ICCR community. Your mutual respect made it easy for companies to hear our concerns. The ICCR family is stronger because you were a member! Welcome to retirement!

Frank Sherman

Pat, I am so very happy for you as you have been recognized correctly and way overdue for the presentation of the ICCR Legacy Award. Much happiness and good health on your retirement.

Joe La Mar

**Thank you
for joining us!
See you at next
year's event!**

